CYBERSECURITY AMONG EUROPEAN BUSINESSES IN 2025:

HarfangLab

33%

36%

48%

35%
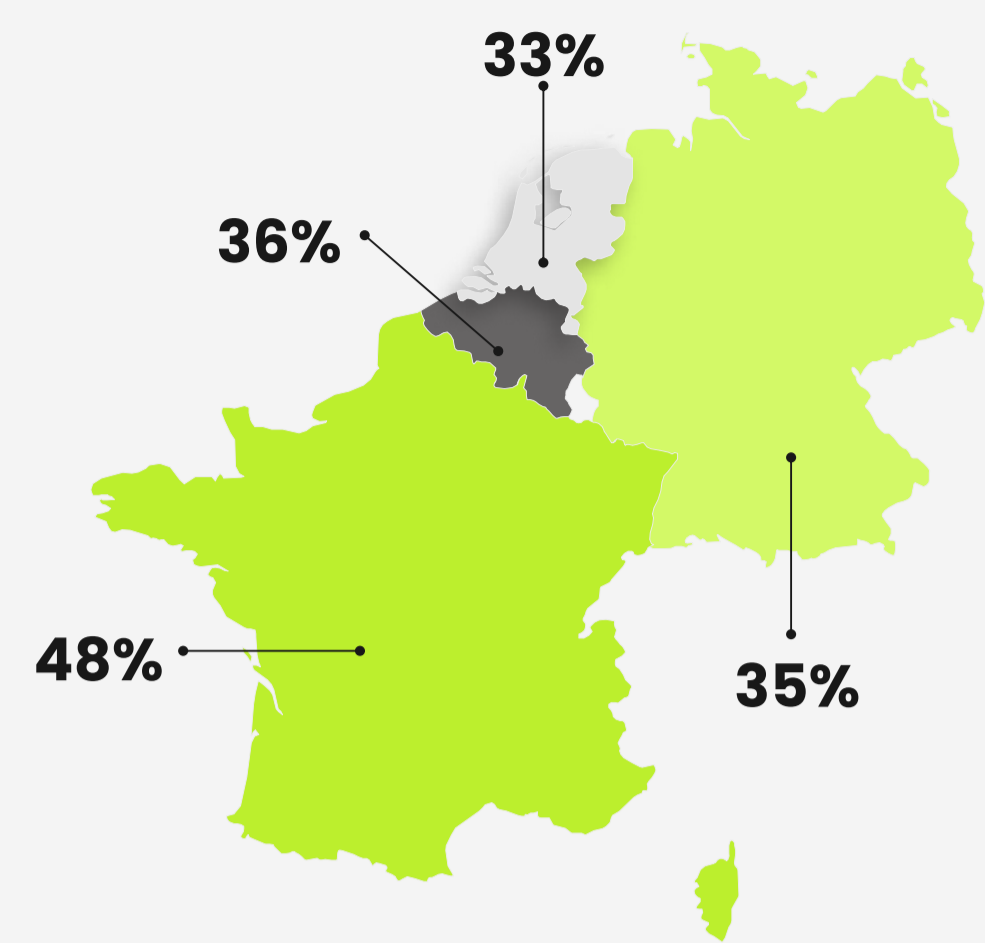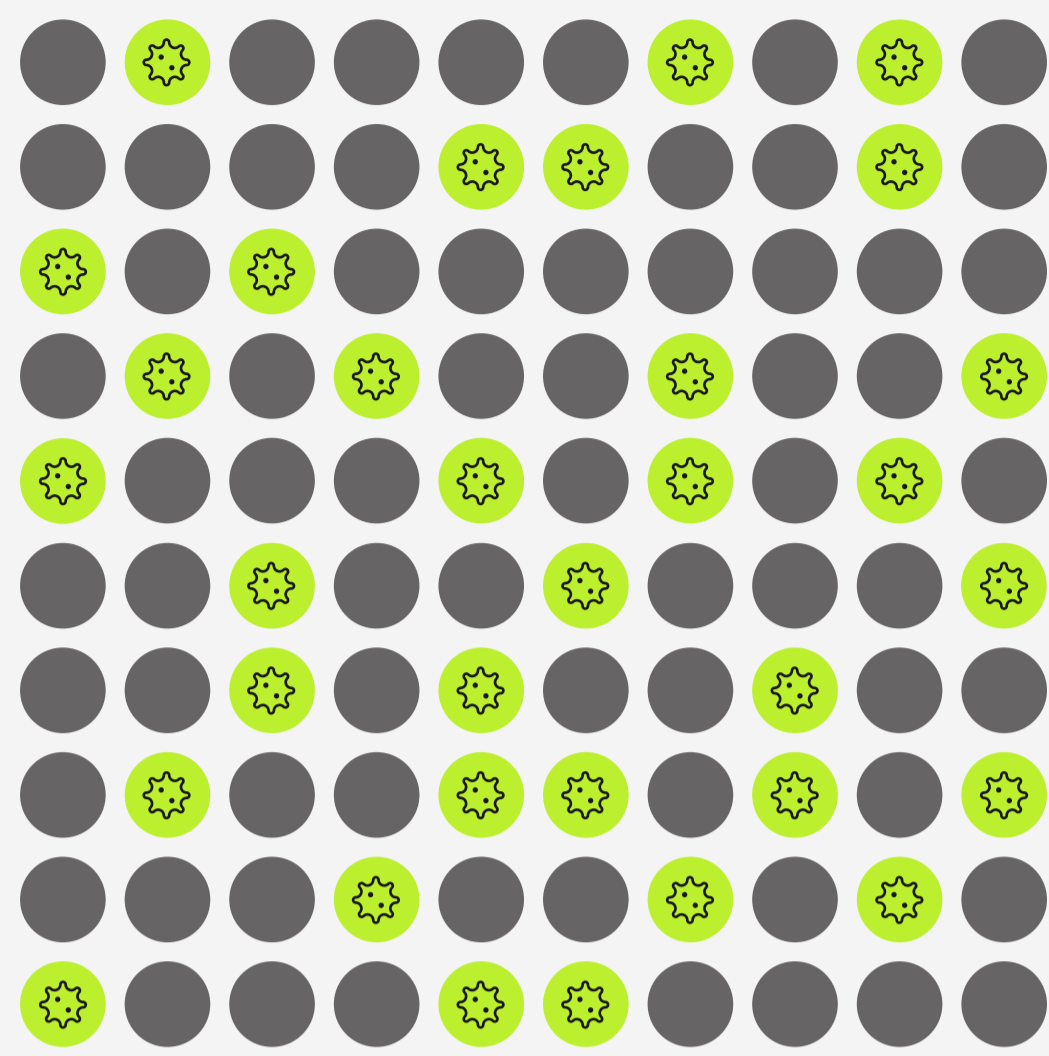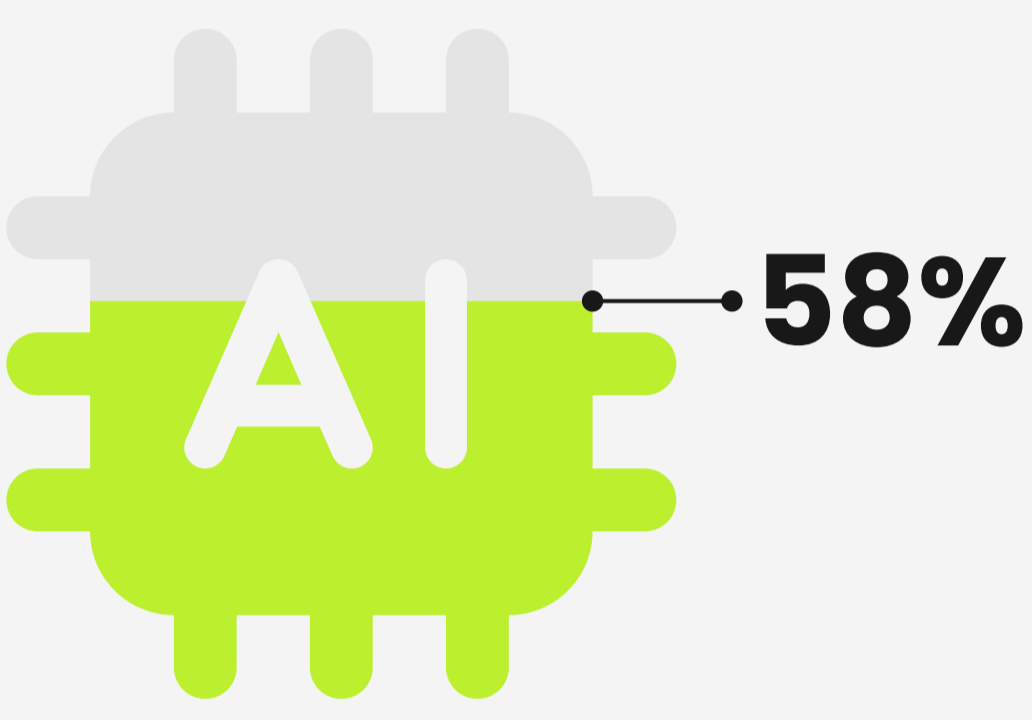
01

CYBERTHREAT EXPOSURE

On average, 40% of respondents rated their organisation's current **cyberthreat level as extreme or severe.**

02

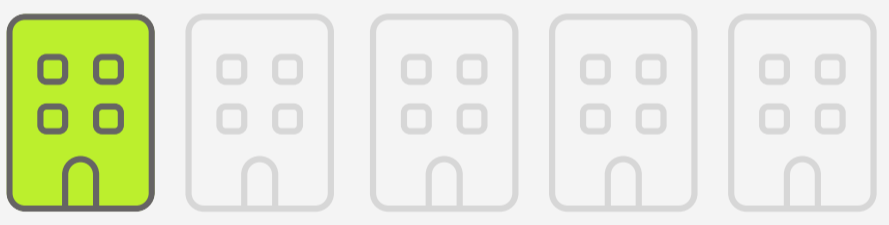Over half (53%) of European businesses say that **data leaks are the worst possible** consequence of an attack.

03

AI

58% of surveyed companies believe that the main risk factor for them is **AI development supporting cyber criminals.**

58%

04

78%

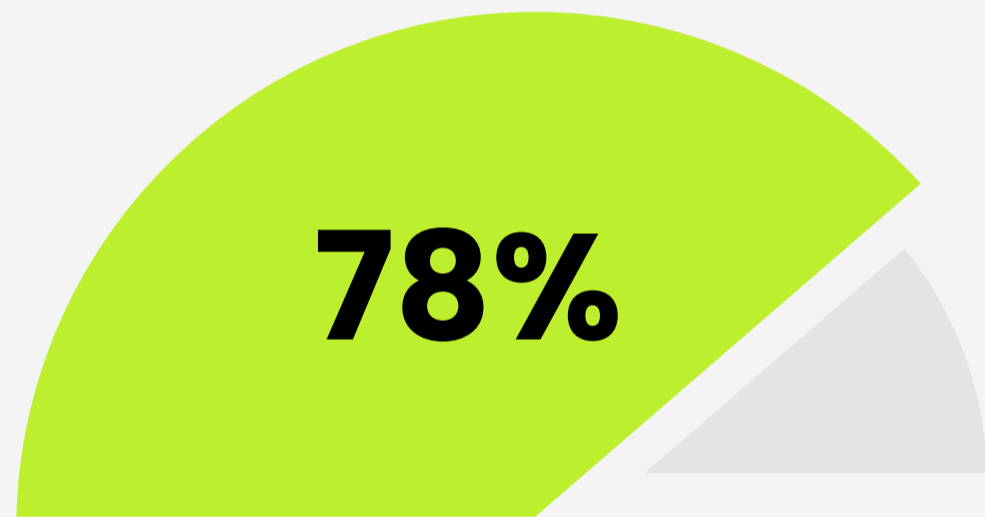78% of business leaders in Europe are **more concerned about digital sovereignty** than they were a year ago.

05

Only 1 in 5 businesses (19%) report they have **full control over their deployments and security infrastructure.**

06

70% of respondents believe that **European organisations are overly dependent on foreign technologies** and **should actually reduce this dependence.**

70%

EUROPEAN BUSINESSES ARE CONCERNED ABOUT EXTERNAL THREATS, SOVEREIGNTY, GEOPOLITICAL TENSION AND THE IMPACTS THEY MIGHT HAVE. **HOW ARE THEY REACTING?**

BUYING LOCALLY

7 in 10 European businesses are **considering shifting to European cybersecurity providers.**

70%
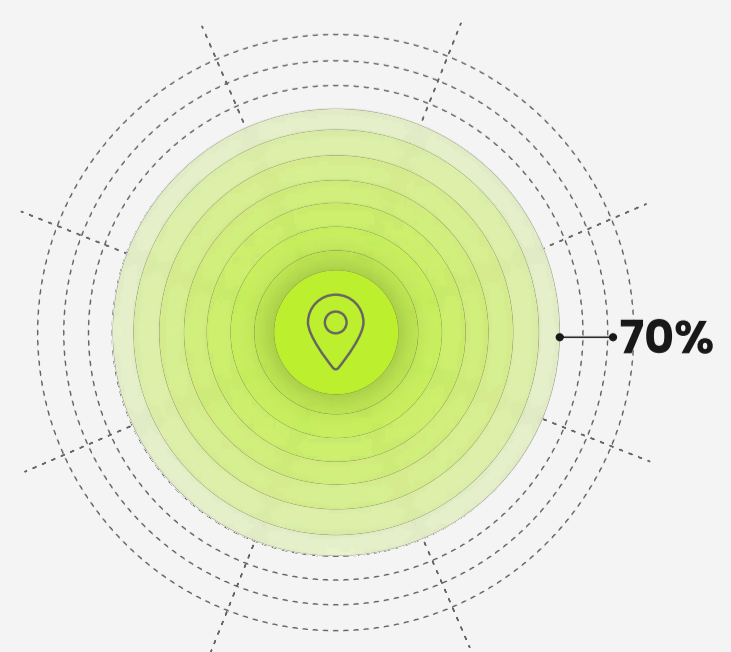
RUN LOCALLY

On-premises is making a comeback: 31% prefer an on-premises EDR solution over a cloud-based one, to gain greater control.

31% ON-PREMISES